

Fill in this information to identify the case:

Debtor name **Addmi, Inc., a Delaware Corporation**
 United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**
 Case number (if known): **24-10776-11**

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| American Express World Financial Center 200 Vesey St, New York, NY 10285 | | Business Credit Card | | | | \$3,500.00 |
| Christopher Olsem Miller Amundsen Davis LLC Suite 700 Saint Louis, MO 63105 | | Attorney Fees for defense of case 3:23-CV-01887-GC S | | | | \$10,744.00 |
| James Auffenberg, Jr., President Auffenberg Enterprises of Illinois Inc. 176 Auto Ct. O Fallon, IL 62269 | | Convertible Note Purchase Agreement; Funded in Tranches; | | | | \$1,000,000.00 |
| James Auffenberg, Jr., President Auffenberg Enterprises of Illinois, Inc. 176 Auto Court O Fallon, IL 62269 | | Subscription Agreement for Number of Shares 141,778 | | | | \$0.00 |
| Matthew Auffenberg 2332 Fourlakes Drive Belleville, IL 62220 | | Convertible Promissory Note | | | | \$500,000.00 |
| Matthew Auffenberg 2332 Fourlakes Drive Belleville, IL 62220 | | Convertible Promissory Note - Date of Note 0201/2023 | | | | \$325,000.00 |
| Matthew Auffenberg 2332 Fourlakes Drive Belleville, IL 62220 | | Convertible Promissory Note | | | | \$300,000.00 |

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| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----------------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Matthew Auffenberg 2332 Fowlakes Drive Belleville, IL 62220 | | Convertible Promissory Note | | | | \$200,000.00 |

Fill in this information to identify the case:Debtor name Addmi, Inc., a Delaware CorporationUnited States Bankruptcy Court for the: DISTRICT OF NEW MEXICOCase number (if known) 24-10776-11☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ 2,057,012.68

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ 2,057,012.68

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 2,496,244.00

4. Total liabilities
Lines 2 + 3a + 3b \$ 2,496,244.00

Fill in this information to identify the case:Debtor name Addmi, Inc., a Delaware CorporationUnited States Bankruptcy Court for the: DISTRICT OF NEW MEXICOCase number (if known) 24-10776-11☒ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | Total claim | Priority amount |
|--|-------------|-----------------|
|--|-------------|-----------------|

| | | | | |
|-----|----------------------------------------------|-----------------------------------------------|---------------|---------------|
| 2.1 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | <u>\$0.00</u> | <u>\$0.00</u> |
|-----|----------------------------------------------|-----------------------------------------------|---------------|---------------|

IRS
4041 N. Central Ave., Ste 112
Phoenix, AZ 85012-5000

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Notices Only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No
☐ Yes

| | | | | |
|-----|----------------------------------------------|-----------------------------------------------|---------------|---------------|
| 2.2 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | <u>\$0.00</u> | <u>\$0.00</u> |
|-----|----------------------------------------------|-----------------------------------------------|---------------|---------------|

IRS
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:
Notices Only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No
☐ Yes

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2.3 Priority creditor's name and mailing address

**New Mexico Dept Taxation &
Revenue
P.O. Box 2527
Santa Fe, NM 87504**

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$0.00 \$0.00

Date or dates debt was incurred

Basis for the claim:

Notices Only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

**American Express
World Financial Center
200 Vesey St,
New York, NY 10285**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$3,500.00

Date(s) debt was incurred

Basis for the claim: Business Credit Card

Last 4 digits of account number 4009

Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

**Andy Lim
4801 Lang Ave NE, Suite 110
Albuquerque, NM 87109**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$6,000.00

Date(s) debt was incurred 4-30-2024

Basis for the claim: Personal Loan to Company;
Zelle Payment Conf# qjdgnh7ve

Last 4 digits of account number

Is the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

**Andy Lim
4801 Lang Ave NE, Suite 110
Albuquerque, NM 87109**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$3,000.00

Date(s) debt was incurred 06-14-2024

Basis for the claim: Personal Loan to Company;
Banking Transfer Conf# ocwzp9rw3

Last 4 digits of account number

Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

**Andy Lim
4801 Lang Ave NE, Suite 110
Albuquerque, NM 87109**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$3,000.00

Date(s) debt was incurred 06-24-2024

Basis for the claim: Personal Loan to Company;
Online Banking Transfer Conf# dhxe6paqy

Last 4 digits of account number

Is the claim subject to offset? ☒ No ☐ Yes

Debtor Addmi, Inc., a Delaware Corporation
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3.5 Nonpriority creditor's name and mailing address
Andy Lim
4801 Lang Ave NE, Suite 110
Albuquerque, NM 87109
Date(s) debt was incurred 06-27-2024
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply. \$3,000.00
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Personal Loan to Company;
Online Banking Transfer Conf# r4tg7k8mz

Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address
Andy Lim
4801 Lang Ave NE, Suite 110
Albuquerque, NM 87109
Date(s) debt was incurred 07-03-2024
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply. \$3,000.00
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Personal Loan to Company;
Online Banking Transfer Conf# mgh5ve44c

Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address
Andy Lim
4801 Lang Ave NE, Suite 110
Albuquerque, NM 87109
Date(s) debt was incurred 07-19-2024
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply. \$10,000.00
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Personal Loan to Company; Online Banking Transfer
Conf# qvgnn49b5

Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address
Andy Lim
4801 Lang Ave NE, Suite 110
Albuquerque, NM 87109
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply. \$129,000.00
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Unpaid Salary + Loans still owed that are aged past
90 Days

Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address
Christopher Olsem Miller
Amundsen Davis LLC
Suite 700
Saint Louis, MO 63105
Date(s) debt was incurred 03-28-2024, 07-17-2024
Last 4 digits of account number 8544

As of the petition filing date, the claim is: Check all that apply. \$10,744.00
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Attorney Fees for defense of case
3:23-CV-01887-GCS

Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address
James Auffenberg, Jr., President
Auffenberg Enterprises of Illinois, Inc.
176 Auto Court
O Fallon, IL 62269
Date(s) debt was incurred 05-29-2021
Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply. Unknown
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Subscription Agreement for Number of Shares
141,778

Is the claim subject to offset? ☒ No ☐ Yes

Debtor Addmi, Inc., a Delaware Corporation
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| | | | |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| 3.11 | Nonpriority creditor's name and mailing address James Auffenberg, Jr., President Auffenberg Enterprises of Illinois Inc. 176 Auto Ct. O Fallon, IL 62269 Date(s) debt was incurred <u>06-01-2021</u> Last 4 digits of account number <u>SEED</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note Purchase Agreement; Funded in Tranches;</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,000,000.00</u> |
| 3.12 | Nonpriority creditor's name and mailing address Matthew Auffenberg 2332 Fourlakes Drive Belleville, IL 62220 Date(s) debt was incurred <u>May 13, 2020</u> Last 4 digits of account number <u>Seed</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$300,000.00</u> |
| 3.13 | Nonpriority creditor's name and mailing address Matthew Auffenberg 2332 Fourlakes Drive Belleville, IL 62220 Date(s) debt was incurred <u>June 29, 2020</u> Last 4 digits of account number <u>Seed</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$200,000.00</u> |
| 3.14 | Nonpriority creditor's name and mailing address Matthew Auffenberg 2332 Fourlakes Drive Belleville, IL 62220 Date(s) debt was incurred <u>August 31, 2020</u> Last 4 digits of account number <u>Seed</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Promissory Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$500,000.00</u> |
| 3.15 | Nonpriority creditor's name and mailing address Matthew Auffenberg 2332 Fourlakes Drive Belleville, IL 62220 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Promissory Note - Date of Note 0201/2023</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$325,000.00</u> |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------|
| 4.1 Jarrod P. Beasley Kuehn, Beasley & Young, P.C. 23 South 1st Street Belleville, IL 62220 | Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain ____ | — |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | | |
|------------------------------|-----|----|---------------------------------------|
| 5a. Total claims from Part 1 | 5a. | \$ | Total of claim amounts <u>0.00</u> |
|------------------------------|-----|----|---------------------------------------|

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5b. Total claims from Part 2

5b. + \$ 2,496,244.00

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 2,496,244.00

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO**

**In re:
ADDMI, Inc.,**

Debtors.

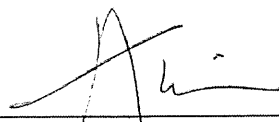
No. 24-10776-j11

Debtor's Unsworn Declaration Under Penalty of Perjury

I declare under penalty of perjury that the information provided in the foregoing document described below

**Amended Form 204 - List of 20 Largest Unsecured Creditors;
Amended Form 206SUM - Summary of Assets and Liabilities; and
Amended Form 206 E/F - Schedule E/F**

are true and correct.



Andy Lim, CEO

Date: 9/27/2024

Federal Rule of Bankruptcy Procedure 1008: Verification of Petitions and Accompanying Papers All petitions, lists, schedules, statements and amendments thereto shall be verified or contain an unsworn declaration as provided in 28 U.S.C. § 1746.

28 U.S.C. § 1746: Unsworn declarations under penalty of perjury

Wherever, under any law of the United States or under any rule, regulation, order, or requirement made pursuant to law, any matter is required or permitted to be supported, evidenced, established, or proved by the sworn declaration, verification, certificate, statement, oath, or affidavit, in writing of the person making the same (other than a deposition, or an oath of office, or an oath required to be taken before a specified official other than a notary public), such matter may, with like force and effect, be supported, evidenced, established, or proved by the unsworn declaration, certificate, verification, or statement, in writing of such person which is subscribed by him, as true under penalty of perjury, and dated, in substantially the following form:

- (1) If executed without the United States: "I declare (or certify, verify, or state) under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed on (date). (Signature)".
- (2) If executed within the United States, its territories, possessions, or commonwealths: "I declare (or certify, verify, or state) under penalty of perjury that the foregoing is true and correct. Executed on (date). (Signature)".